

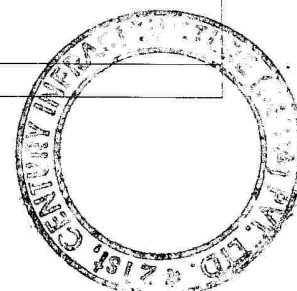
**SCHEDULE 1
FORM OF APPLICATION FOR LICENCE**

**The Secretary,
Maharashtra Electricity Regulatory Commission,
Mumbai.**

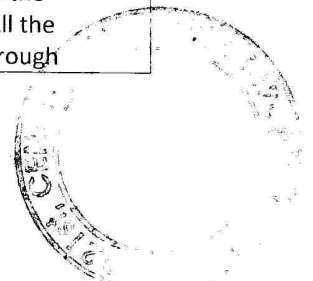
We hereby apply for a Trading Licence in accordance with the "Maharashtra Electricity Regulatory Commission (Trading Licence Conditions) Regulations, 2004" Read with Section 14 and 15 of the Electricity Act, 2003(36 of 2003).

We set out hereunder the relevant particulars in connection with our application and shall further provide any other information as required by the Commission.

GENERAL INFORMATION			
1.	Name to appear on license	:	21 ST CENTURY INFRASTRUCTURE (INDIA) PRIVATE LIMITED
2.	Primary Contact		
a.	Name	:	DIPEN AGRAWAL
b.	Contact Address	:	CORPORATION BUILDING, OLD MOTOR STAND, ITWARI, NAGPUR – 440008
c.	Phone Number	:	+91 98222 21621
d.	Fax Number	:	0712-2761687
e.	E-Mail Address	:	mail@tciipl.com
INFORMATION ABOUT THE APPLICANT			
3.	Full legal name of organisation	:	21 ST CENTURY INFRASTRUCTURE (INDIA) PRIVATE LIMITED (Hereinafter referred to as TCIPL for sake of brevity)
4.	Registration number under applicable statute	:	124022 of 2000
5.	Date of incorporation & registration	:	03 rd February, 2000
6.	Registered office address	:	CORPORATION BUILDING, OLD MOTOR STAND, ITWARI, NAGPUR – 440008
ENCLOSURES			
The following information/documents are duly attached:			
Incorporation			
7	The following incorporation documents, as applicable		
a.	Where the applicant is a company, the Memorandum and Articles of Association	:	Attached herewith as Annexure "A"
b.	Where the applicant is a partnership, the deed of partnership	:	N.A.
c.	In any other case, applicable deed or charter of incorporation, if any	:	N.A.



8.	Names of promoters along with their respective ownership percentages		
	Name of Promoter		Respective Ownership
	DIPEN AGRAWAL & HUF	:	49.98%
	SHARAD AGRAWAL	:	25.03%
Technical Information			
9.	Volume of power intended to be traded for the first year after grant of licence and trading plans for the subsequent five years	:	TCIPL intend to trade up-to 100 million in the first license year & there after gradually increase the volume in next five year after duly complying with the regulatory rules & regulations specified in this regard.
10.	Management information (provided in respect of trading, commercial, finance, regulatory, HR and IT functions):		
a(1)	Name of person	:	DIPEN AGRAWAL
b(1)	Position in the applicant organisation	:	CMD
c(1)	Qualification	:	B.E. Electronics, MBA
d(1)	Area of expertise	:	Trading and Manufacturing
e(1)	Experience	:	Steel and Power
a(2)	Name of person	:	SHARAD AGRAWAL
b(2)	Position in the applicant organisation	:	DIRECTOR (FINANCE)
c(2)	Qualification	:	B. COM, DBM
d(2)	Area of expertise	:	Finance
e(2)	Experience	:	Steel and Power
>	The Board would be suitably expanded & broad-based in order to take specialised personal & to take care of the added business line, better corporate governance philosophy and to comply with regulatory requirements, if any.		
>	TCIPL undertakes to comply with the requirement of experienced technical staff before starting actual trading in Licensed Business after obtaining the license.		
11.	Whether the applicant proposes to finance the Licensed Business fully on its own balance sheet:		
a.	If yes, then the amount and percentage of equity from the applicant	:	Yes. Share holders fund (Paid up Share Capital + Share Premium) of TCIPL as on 31-03-2010 is Rs. 300 Lacs. 100%
b.	If not, then particulars specified in Sr No 3 – 8 above as regards the person from whom equity contribution is being obtained, along with the amount and percentage of such equity contribution	:	TCIPL might induct some other Agencies into an equity sharing arrangement at a future date. TCIPL shall keep the Hon'ble Commission duly informed about any change in its shareholding pattern.
c.	Details of debt proposed for the Licensed Business	:	The terms would be specified in such a manner that the amount receivable from the power purchaser is realized before the amount payable to the power sellers becomes due. All the transactions shall be made through



			appropriate security mechanism i.e. term / working capital loans as & when required from time to time.
Financial Information			
12.	Most recent three years of Accounting Statements together with Auditors' reports, if any.	:	Accounting statements for recent FY viz. 2007-08, 2008-09 & 2009-10 are attached herewith as Annexure "B"
13.	Certificate from Chartered Accountant regarding net worth of the applicant.	:	The net worth of TCIPL is Rs. 343.82 Lacs and Chartered Accountant Certificate is attached herewith as Annexure "C"
Other Enclosures Required			
14.	Copy of receipt for the license application processing fee	:	Attached herewith as Annexure D

We certify that the particulars submitted herewith are true, complete and correct, to the best of my/our knowledge and belief at the time of submission and does not contain any untrue statement of a material fact or omits to state a material fact necessary to make the statement/particulars contained herein not misleading.

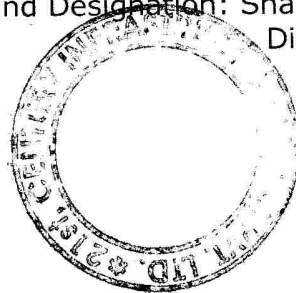
Place: NAGPUR

Date: 02/06/2011

Sign:

Name and Designation: Sharad Agrawal
Director

Seal:



For 21st CENTURY INFRACON (INDIA) PVT. LTD.